

HOW TO DO BUSINESS WITH MUTUAL TRUST INSURANCE COMPANY

Contracting:

- Please submit all contracts to:

Email: agentadministration@mutualtrust.com

Fax: 630-684-5484

- For all questions regarding contracting, please contact Mutual Trust directly at 800-323-7320 ext. 5110

Commissions:

- For all questions regarding commissions, please contact Mutual Trust directly at 800-323-7320 ext. 5110.

New Business:

- All new business applications and requirements may be faxed directly to Mutual Trust

Fax: 800-522-0449

Email: casemanager@mutualtrust.com (status inquiries only)

Phone: 800-323-7320 Ext. 5305

- Applications, money and requirements may be mailed directly to Mutual Trust at:

Mutual Trust Life Insurance Company
Life New Business
1200 Jorie Boulevard
Oak Brook, IL 60523

Checking Case Status:

- Agents should register on line at www.mutualtrust.com to track all case updates and status.
- Agents can also call a member of the new business/underwriting department at 800-323-7320 Ext. 5373.

Illustrations, Product and Marketing Support:

- Please call 800-323-7320 Ext. 5140 for software and product support.



Mutual Trust Home Office Directory

Home Office

1200 Jorie Boulevard • Oak Brook, IL 60523	
Toll Free	(800) 323-7320
Main Number	(630) 684-5335
Consumer Website	www.mutualtrust.com
Agent Website	agent.mutualtrust.com

Sales Development

Main Extension	x 5140
Fax	(630) 684-5493
SalesDevelopment@mutualtrust.com	

Anne Monroe	x 5470
Sales Development Specialist II	
MonroeA@mutualtrust.com	
Selling System: Circle of Wealth and Truth Concepts	

Kathleen Johnson	x 5353
Lead Sales Development Specialist	
JohnsonK@mutualtrust.com	
Selling System: Leap Systems	

Peggy Brennan	x 5303
Sales Development Specialist II	
BrennanP@mutualtrust.com	
Selling System: Wealth & Wisdom	

Rich Weizeorick	x 5309
Sr. Sales Development Specialist	
WeizeorickR@mutualtrust.com	
Selling System: Infinite Banking Concepts	
Area of Expertise: Business Planning Concepts	

New Business: Case Managers

Main Extension	x 5305
Fax	(800) 522-0449
CaseManager@mutualtrust.com	

Underwriters

Joel Jones	x 5373
Vice President, Chief Underwriter	
JonesJC@mutualtrust.com	

Carolyn Blumhagen	
Sr. Underwriter	
BlumhagenC@mutualtrust.com	

Erika Carson	
Sr. Underwriter	
CarsonE@mutualtrust.com	

Fred Medrano	
Sr. Underwriter	
MedranoF@mutualtrust.com	

Tonya Patton	
Sr. Underwriter	
PattonT@mutualtrust.com	

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Mutual Trust Home Office Directory

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Contracts & Licensing and Field Commissions Team

Main Extension	x 5110
Fax	(630) 684-5484
<i>AgentAdministration@mutualtrust.com</i>	

Policy Change Team

Main Extension	x 5070
Fax	(630) 684-5491
<i>PolicyChange@mutualtrust.com</i>	

Policy Owner Services Team

Main Extension	x 5060
Fax (Payments)	(630) 684-5445
Fax (In-force Services)	(630) 684-5444
<i>PolicyPayments@mutualtrust.com</i>	

Office Services/ Distribution Team

Main Extension	x 5555
Fax	(800) 522-0449
<i>Mailroom@mutualtrust.com</i>	

For any additional support, please contact your MGA.

Thank you.



MUTUAL TRUST
LIFE INSURANCE COMPANY

A Pan-American Life Insurance Group Stock Company