

HOW TO DO BUSINESS WITH NATIONAL LIFE GROUP

Agents have two submission choices when working with National Life Group. You can use OAKTREE Brokerage or National Life Group's direct access option.

OAKTREE Brokerage Service:

Submission:

- All new business applications should be faxed to 800-867-7205, emailed to brokerageservices@otfc.com or mailed to the address below.
- If you do not receive an acknowledgment email within 1 business day, please call for receipt confirmation.

Checking Case Status:

- You will receive regular case status emails from your assigned case manager.

Requirements and Premium:

- Fax requirements to 800-867-7205 with a cover sheet indicating the client name/policy number.
- Mailing address is:

OAKTREE Brokerage
11166 Fairfax Boulevard, Suite 300
Fairfax, VA 22030
Attn: Brokerage Services

National Life Group's Direct Access:

Submission:

- New business applications can be submitted via email (preferred) to nbapplicationimages@nationallife.com by fax to 802-229-7592 or by mail at the below address.
- Any outstanding requirements can be submitted via email to nbrequirementimages@nationallife.com or by fax to 802-229-4726.

National Life Group
One National Life Drive
Montpelier, VT 05604-5555

Checking Case Status:

- Agents can register to track cases on line at <https://www.nationallifegroup.com/PublicSite/Views/Home.aspx>
- Agents can call National Life at 800-906-3310.

Please mail premiums to the above mailing address.

Commissions

- All questions regarding commissions, please call 800-906-3310 ext. 6765.

Illustrations and Marketing Support:

- Please call 800-906-3310, option 2 or email lifesalessdeskteam@nationallife.com for sales support.
- Agents contracted directly with OAKTREE Life can call their Life Sales Rep or a member of the Sales Support Team at 800-842-9124 ext. 113 or email them at salesupport@otfc.com